# EquiCap Partners, LLC

Park Central III, Suite 514•Park Central Drive•Dallas, Texas 75251 Tel 972 233-8282•Fax 972 233-8661

Unicom Mechanical Services, Inc. Westchester, Illinois has acquired Metropolitan Mechanical Contractors, Inc. Eden Prairie, Minnesota The principals in the undersigned initiated this transaction and assisted in its closing

*EquiCap Partners, LLC* Park Central III, Suite 514•12700 Park Central Drive•Dallas, Texas 75251 Tel 972-233-8282•Fax 972-233-8661 We helped selling shareholders sell to a major utility company who is diversifying business activities into strategic growth areas.

U.S. Office Products Company

Washington, D.C.

has divested a division to a company formed by management

Modern Business Technology Inc.

Madison, Wisconsin

with Financing provided by

## IBM Credit Corporation

Oak Brook, Illinois

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We structured both the management and related financing then arranged the capital to close the transaction.

# Blue Dot Services, Inc.

Deerfield Beach, Florid

has acquired

Dauenhauer Plumbing and Piping Company

Louisville, Kentucky

The principals in the undersigned initiated this transaction and assisted in its closing

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Carsonville Metal Products Company, Inc.

Carsonville, Michigan

has acquired

Detroit Float and Stamping Company, Inc.

The principals in the undersigned initiated this transaction

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We helped the acquirer negotiate and structure the transaction and acquisition financing. Advanced Quick Circuits, L.P.

Melbourne, Florida which was formed by

Tanagram Partners, Inc. & Continental Illinois Venture Corporation Chicago, Illinois

has acquired

## Rossie Electronics, Inc.

Melbourne, Florida

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We helped selling shareholders negotiate and structure participation in a nationwide industry roll-up.

### Blue Dot Services, Inc.

Deerfield Beach, Florida

has acquired

## Geiger Services, Inc.

New Castle, Delaware

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## APi Group, Inc. St. Paul, Minnesota has acquired Doody Mechanical, Inc.

St. Paul, Minnesota

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We helped selling

and close the

transaction.

shareholders initiate

We helped selling shareholders find the acquirer and negotiate then close the transaction.

Fairbanks Sewer and Water, Inc.

has acquired

## College Utilities Corporation

Fairbanks, Alaska

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Bribec, Inc. Dallas, Texas

has acquired

## CDC Service Company, Inc.

Dallas, Texas

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*EquiCap Partners, LLC* Park Central III, Suite 514•12700 Park Central Drive•Dallas, Texas 75251 Tel 972-233-8282•Fax 972-233-8661 We identified the platform target acquisition, negotiated the transaction, arranged the financing and closed the transaction.

### Inverness Holdings, Inc.

Beachwood, Ohio

has acquired

### Du-Wel Products, Inc.

Bangor, Michigan

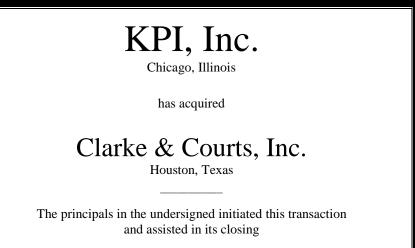
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We helped selling shareholders find the acquirer then negotiate and close the transaction.



We identified the target, negotiated the transaction and then arranged acquisition and working capital financing.

Kirtland Capital Corporation.

Willoughby, Ohio

has acquired

Burcliff Industries, Inc.

Mishawaka, Indiana

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We helped the acquirer find the target and close the transaction.



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We negotiated and

financing.

structured the acquisition

transaction and acquisition

We negotiated the purchase transaction and arranged the financing.

Carsonville Industries, Inc.

Detroit, Michigan

has acquired

Carsonville Metal Products Company, Inc.

The principals in the undersigned initiated and closed this transaction

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We helped our client

with new debt and an

equity investment.

recapitalize the company

We structured the acquisition and arranged both transaction and working capital financing.

## **Skynasaur Corporation**

A corporation formed by Robert B. Evans, Jr. Louisville, Colorado

has acquired

### Skynasaur, Inc.

Louisville, Colorado

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## B & R Group, Inc.

Dallas, Texas

has acquired

### Accent Wardrobe Door & Supply Co., Inc.

Dallas, Texas

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Park Central III, Suite 514•12700 Park Central Drive•Dallas, Texas 75251 Tel 972-233-8282•Fax 972-233-8661 We identified the add-on acquisition target, then negotiated and closed the transaction.

We helped our client improve liquidity while lowering capital cost. Metro Factors, Inc.

Dallas, Texas

has provided financing for

Drilling Measurements, Inc.

Lafayette, Louisiana

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We identified the tuck-in acquisition and negotiated and closed the transaction.

We helped structure and arrange mezzanine financing to facilitate a minority shareholder/management buy out. Ker-Sea Management, Inc.

# S.O.S. Temporary Services

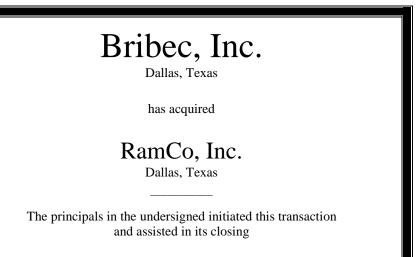
has completed a management buyout with mezzanine financing provided by

Capital Across America, Inc. Nashville, Tennessee

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CASI, Inc. Lake Bluff, Illinois

has acquired

Consolidated Accounting Systems, Inc.

Lake Forest, Illinois

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We found this platform acquisition then structured and closed the transaction.

# Lightmasters, Ltd

Dallas, Texas

has entered into a Technology Transfer and License Agreement with

### Lumentech of America, Inc.

Dallas, Texas

The principals in the undersigned initiated and closed this transaction

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We identified this satellite acquisition target, negotiated the structure and brought the transaction to closure. CASI, Inc.

has acquired

## GraphCo Reproductions, Inc.

Chicago, Illinois

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## Private Investors

Dallas, Texas

has purchased subordinated notes and warrants in

## Nissi Cosmetics, Inc.

Developers of

Baytan TM Dallas, Texas

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KPI, Inc.

Chicago, Illinois

has acquired

Ralph Schutzmann & Associates, Inc.

Dallas, Texas

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We identified this strategic platform acquisition, structured the transaction and arranged acquisition financing.



We helped restart and close a stalled merger transaction.

American Tank & Steel Corporation.

Farmington, New Mexico

has acquired

Arlington Lane Corporation

Arlington, Texas

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We helped the selling shareholder find the acquirer and close the transaction in 17 days.

### Caltronnix Laboratories, Inc.

Arlington, Texas

has entered into a Research and Development Agreement with

### Lightmasters, Ltd

Dallas, Texas

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