

# *EquiCap Partners, LLC*

Park Central III, Suite 514•Park Central Drive•Dallas, Texas 75251  
Tel 972 233-8282•Fax 972 233-8661

## **Unicom Mechanical Services, Inc.**

Westchester, Illinois

has acquired

## **Metropolitan Mechanical Contractors, Inc.**

Eden Prairie, Minnesota

The principals in the undersigned initiated this transaction  
and assisted in its closing

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We helped selling  
shareholders sell to  
a major utility  
company who is  
diversifying  
business activities  
into strategic  
growth areas.

We structured both  
the management and  
related financing then  
arranged the capital to  
close the transaction.

## **U.S. Office Products Company**

Washington, D.C.

has divested a division to a company formed by management

## **Modern Business Technology Inc.**

Madison, Wisconsin

with Financing provided by

## **IBM Credit Corporation**

Oak Brook, Illinois

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and assisted in its closing

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## Blue Dot Services, Inc.

Deerfield Beach, Florida

has acquired

## Dauenhauer Plumbing and Piping Company

Louisville, Kentucky

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and assisted in its closing

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We helped selling  
shareholders find the  
acquirer, negotiate  
structure and close  
the transaction.

We helped the  
acquirer negotiate  
and structure the  
transaction and  
acquisition  
financing.

## Carsonville Metal Products Company, Inc.

Carsonville, Michigan

has acquired

## Detroit Float and Stamping Company, Inc.

Detroit, Michigan

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initiated this transaction

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## Advanced Quick Circuits, L.P.

Melbourne, Florida  
which was formed by

**Tanagram Partners, Inc. & Continental Illinois Venture Corporation**  
Chicago, Illinois

has acquired

## Rossie Electronics, Inc.

Melbourne, Florida

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and assisted in its closing

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We helped our  
client find the  
acquirer and  
negotiate a  
favorable closing.

We helped selling  
shareholders  
negotiate and  
structure  
participation in a  
nationwide industry  
roll-up.

## Blue Dot Services, Inc.

Deerfield Beach, Florida

has acquired

## Geiger Services, Inc.

New Castle, Delaware

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and assisted in its closing

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## APi Group, Inc.

St. Paul, Minnesota

has acquired

## Doody Mechanical, Inc.

St. Paul, Minnesota

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and assisted in its closing

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We helped selling  
shareholders find  
the acquirer and  
negotiate then close  
the transaction.

We helped selling  
shareholders initiate  
and close the  
transaction.

## Fairbanks Sewer and Water, Inc.

Fairbanks, Alaska

has acquired

## College Utilities Corporation

Fairbanks, Alaska

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and assisted in its closing

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**Bribec, Inc.**

Dallas, Texas

has acquired

**CDC Service Company, Inc.**

Dallas, Texas

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and assisted in its closing

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We identified the platform target acquisition, negotiated the transaction, arranged the financing and closed the transaction.

We helped selling shareholders find the acquirer then negotiate and close the transaction.

**Inverness Holdings, Inc.**

Beachwood, Ohio

has acquired

**Du-Wel Products, Inc.**

Bangor, Michigan

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and assisted in its closing

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## KPI, Inc.

Chicago, Illinois

has acquired

## Clarke & Courts, Inc.

Houston, Texas

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and assisted in its closing

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We identified the target,  
negotiated the  
transaction and then  
arranged acquisition and  
working capital  
financing.

We helped the acquirer  
find the target and close  
the transaction.

## Kirtland Capital Corporation.

Willoughby, Ohio

has acquired

## Burcliff Industries, Inc.

Mishawaka, Indiana

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and assisted in its closing

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# KPI, Inc.

Chicago, Illinois

has acquired

## Walraven Brothers, Inc.

Dallas, Texas

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and assisted in its closing

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We negotiated the  
purchase transaction  
and arranged the  
financing.

We negotiated and  
structured the acquisition  
transaction and acquisition  
financing.

# Carsonville Industries, Inc.

Detroit, Michigan

has acquired

## Carsonville Metal Products Company, Inc.

Carsonville, Michigan

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initiated and closed this transaction

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## Bribec, Inc.

Dallas, Texas

has acquired

## Cohn Daniel Company, Inc.

Dallas, Texas

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and assisted in its closing

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We structured the  
acquisition and  
arranged both  
transaction and  
working capital  
financing.

We helped our client  
recapitalize the company  
with new debt and an  
equity investment.

## Skynasaur Corporation

A corporation formed by Robert B. Evans, Jr.

Louisville, Colorado

has acquired

## Skynasaur, Inc.

Louisville, Colorado

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and assisted in its closing

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## B & R Group, Inc.

Dallas, Texas

has acquired

## Accent Wardrobe Door & Supply Co., Inc.

Dallas, Texas

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and assisted in its closing

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We negotiated, structured  
and closed the acquisition.

We helped our client  
structure and arrange  
acquisition financing.

## Polyphase Corporation

Dallas, Texas

has acquired

## IBM Foods, Inc.

Culver City, California

with Financing provided by

## Finova Capital Corporation

Phoenix, Arizona

and

## Rice Capital Corporation

Houston, Texas

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and assisted in its closing

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## Bribec, Inc.

Dallas, Texas

has acquired

## Preferred Heating & Air-conditioning, Inc.

Dallas, Texas

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and assisted in its closing

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We identified the add-on  
acquisition target, then  
negotiated and closed  
the transaction.

We helped our client  
improve liquidity while  
lowering capital cost.

## Metro Factors, Inc.

Dallas, Texas

has provided financing for

## Drilling Measurements, Inc.

Lafayette, Louisiana

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and assisted in its closing

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# KPI, Inc.

Chicago, Illinois

has acquired

## Fordan Press, Inc.

Waukegan, Illinois

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and assisted in its closing

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We identified the tuck-in  
acquisition and  
negotiated and closed the  
transaction.

We helped structure and  
arrange mezzanine  
financing to facilitate a  
minority  
shareholder/management  
buy out.

## Ker-Sea Management, Inc.

d/b/a

## S.O.S. Temporary Services

Huntsville, Alabama

has completed a management buyout with mezzanine financing provided by

## Capital Across America, Inc.

Nashville, Tennessee

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and assisted in its closing

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## Bribec, Inc.

Dallas, Texas

has acquired

## RamCo, Inc.

Dallas, Texas

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and assisted in its closing

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We found this truck-in  
acquisition, negotiated  
and closed the  
transaction.

We found this platform  
acquisition then structured  
and closed the transaction.

## CASI, Inc.

Lake Bluff, Illinois

has acquired

## Consolidated Accounting Systems, Inc.

Lake Forest, Illinois

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and assisted in its closing

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# Lightmasters, Ltd

Dallas, Texas

has entered into a  
Technology Transfer and License Agreement  
with

## Lumentech of America, Inc.

Dallas, Texas

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initiated and closed this transaction

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We helped negotiate  
structure and close the  
investment transaction.

We identified this satellite  
acquisition target,  
negotiated the structure and  
brought the transaction to  
closure.

## CASI, Inc.

Lake Bluff, Illinois

has acquired

## GraphCo Reproductions, Inc.

Chicago, Illinois

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and assisted in its closing

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## Private Investors

Dallas, Texas

has purchased subordinated notes and warrants in

## Nissi Cosmetics, Inc.

Developers of

### Baytan™

Dallas, Texas

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and assisted in its closing

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We created a preferred  
stock with warrant  
structure to facilitate a  
growth capital  
investment.

We identified this strategic  
platform acquisition,  
structured the transaction  
and arranged acquisition  
financing.

## KPI, Inc.

Chicago, Illinois

has acquired

## Ralph Schutzmann & Associates, Inc.

Dallas, Texas

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and assisted in its closing

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## Aloette Cosmetics, Inc.

Malvern, Pennsylvania

has acquired

## Superior Products Company

Dallas, Texas

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and assisted in its closing

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We helped restart  
and close a stalled  
merger transaction.

We helped the  
selling shareholder  
find the acquirer  
and close the  
transaction in 17  
days.

## American Tank & Steel Corporation.

Farmington, New Mexico

has acquired

## Arlington Lane Corporation

Arlington, Texas

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and assisted in its closing

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# Caltronnix Laboratories, Inc.

Arlington, Texas

has entered into a  
Research and Development Agreement  
with

## Lightmasters, Ltd

Dallas, Texas

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initiated and closed this transaction

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We structured and  
arranged growth  
capital investment.

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